## The 7 Steps to Success - Implementing View's Turn-key Adviser Facilitated Estate Planning Platform



## **LECTURE 3 - THE WHAT**

This strategy paper 'The 7 Steps to Success - Implementing View's Turn-key Adviser Facilitated Estate Planning Platform' unlocks for advisers a step by step guide on how they can immediately implement facilitated estate planning for customers providing exceptional value with this add on to your product suite.